



## 8. Telephone Purchase Option

**Telephone Purchase of Shares Option:** This option allows you to make additional investments (\$500 minimum per purchase) into your Wireless Fund account(s) by phone. Upon your request, we will automatically withdraw the purchase directly from your bank account. To select this option, you must check the box below and complete Section 11.

I accept this option

## 9. Telephone Redemption Option

**Telephone Redemption of Shares Option:** You can sell shares of your Fund by phone (\$25,000 maximum per day) and a check will be sent to your address of record. You will not be able to redeem by telephone and have a check sent to your address for a period of 15 days following an address change. You will automatically be granted telephone redemption privileges unless you decline them by checking the box below:

I decline this option. All requests to redeem shares from this account must be submitted in writing.

## 10. Automatic Investment Plan

**Automatic Investment Program:** This option allows you to make automatic monthly or quarterly investments (\$100 minimum per purchase) into your Wireless Fund account(s) directly from your bank account. To establish a new account with this program you must initially invest at least \$2,000 per account and subsequent investments must be at least \$100 per purchase.

You must also include the bank information in Section 11.

I accept this option

_____	\$
Fund Name	Amount (\$100 minimum)
_____	<input type="checkbox"/> 5th or <input type="checkbox"/> 20th*
Begin investment on (month, year)	
<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	

_____	\$
Fund Name	Amount (\$100 minimum)
_____	<input type="checkbox"/> 5th or <input type="checkbox"/> 20th*
Begin investment on (month, year)	
<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	

\*Investments will be made on the 20th, unless you select the 5th. Your first automatic investment will occur no sooner than two weeks after receipt of this application.

**Important Note:** IRA contributions made through the Automatic Investment Program will be credited as contributions for the year in which the shares are purchased.

## 11. Bank Information

You must complete this section to make additional investments into your Wireless Fund account(s) by telephone (see Section 8) or to establish an Automatic Investment Plan (see Section 10). Please attach a voided, unsigned check or savings account deposit slip for the bank account you will be using for transfers.

_____	
Name of Bank	
_____	
Address of Bank	
_____	
City, State, Zip Code	
_____	
Name(s) on Bank Account	
_____	
Bank Account Number	
_____	( )
ABA Number (Available from your bank)	Bank Phone Number

This is a:  Checking Account  Savings Account

## 12. Withholding

You must select one of the options below. The distributions you receive from your retirement account are subject to federal income tax withholding unless you elect not to have withholding apply. If you elect not to have federal income tax withheld, you are liable for payment of federal income tax on the taxable portion of the distributions. You may also be subject to tax penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any, are not adequate. You may change your withholding election by notifying the Wireless Fund in writing.

- I do not want federal income tax withheld from distributions from this account.
- I want federal income tax withheld of 10% from distributions from this account.
- I want federal income tax of \_\_\_\_\_ % (greater than 10%) withheld from distributions from this account.

## 13. Signature

By signing below:

I hereby adopt the Wireless Fund's IRA Custodial Account Agreement and appoint US Bank, N.A., to serve as the Custodian and accept its agent to perform administrative services. I have received the current Prospectus of the Wireless Fund to which I am making my initial contribution and I have read the appropriate IRA Custodial Account Agreement and Disclosure Statement and agree to be bound by its terms.

I understand that a \$8 annual maintenance fee may be collected by redeeming sufficient shares from the Wireless Fund account balance in which I have an IRA. The Custodian may change the fee schedule from time to time.

By completing Section 11 and signing below:

I authorize debits from the bank account referenced in conjunction with the account options selected. I agree that the Wireless Fund shall be fully protected in honoring any such transaction. I also agree that the Wireless Fund may make additional attempts to debit my account if the initial attempt fails and I will be liable for any associated costs. All account options selected (if any) shall become part of this application and the terms, representations and conditions thereof.

I authorize the Wireless Fund and its agents to act upon instructions (by phone, in writing or other means) believed to be genuine and in accordance with procedures described in the Prospectus for this account or any account into which exchanges are made. I agree that neither the Wireless Fund, the transfer agent nor US Bank, N.A., will be liable for any loss, cost or expense for acting on such instructions. Such entities will employ reasonable procedures to confirm that instructions communicated by phone are genuine, and may be liable for losses due to unauthorized or fraudulent instructions only if such procedures are not followed.

Under penalty of perjury, I certify that the Social Security Number shown on this application is correct.

The owner must sign.

X	_____
Signature of Individual Owner	Date

If you have any questions, please call: 1-800-590-0898

Please return applications to:

Wireless Fund  
c/o Mutual Shareholder Services, LLC  
8000 Town Centre Drive, Suite 400  
Broadview Heights, Ohio 44147